



Giving the Gift of STOCK AND SECURITIES

Thank you for considering a gift to the Alpha Kappa Alpha Educational Advancement Foundation, Inc.® Please see the information below regarding stock gifts.

Brokerage Firm

Merrill Lynch Wealth Management
The Jennings Wohl Group
Merrill Lynch, Pierce, Fenner and Smith Inc.
39001 W. 12 Mile Rd.
Farmington Hills, MI 48331

Account Information

DTC# 8862
Account Number: 8WA-02015
Account Title: AKA Educational Advancement Foundation

Effective Date and Value of Your Gift

Your gift of stock or publicly traded securities will be valued based on the mean market price of the securities on the gift date. The Educational Advancement Foundation determines your gift date according to the following guidelines:

- By mail, it is the later of the postmark dates of your separately mailed stock certificates and stock powers.
- By electronic transfer, it is the date that the securities enter EAF's account.

Prior to transfer, please complete the bottom portion of this form and email it to Rachel Dixon, rdixon@akaeaf.net so that we may properly credit our records and provide an official receipt for tax records once the stock has been liquidated.

GIFTS CAN BE MAILED TO:

Educational Advancement Foundation, Inc. / EAF
5656 South Stony Island Avenue | Chicago, IL 60637

Complete the form below and hit SUBMIT to electronically send your completed form to EAF or use one of the other form submission options listed below. Please type or print clearly.

Please note if you are using your smart phone or tablet, you will need to download the free **Adobe Acrobat App** to complete and submit this form.

DONOR INFORMATION

DONOR NAME:

EAF FUND (GENERAL OR ENDOWMENT NAME):

NAME OF STOCK:

OF SHARES:

TRANSFER DATE:

RETURN FORM TO RACHEL DIXON @ EAF

BY MAIL: Educational Advancement Foundation / EAF, Attn: Rachel Dixon
5656 South Stony Island Avenue | Chicago, IL 60637

BY EMAIL: rdixon@akaeaf.net
BY FAX: 773-947-0277

OR SUBMIT ELECTRONICALLY — CLICK SUBMIT TO SEND FORM

SUBMIT